

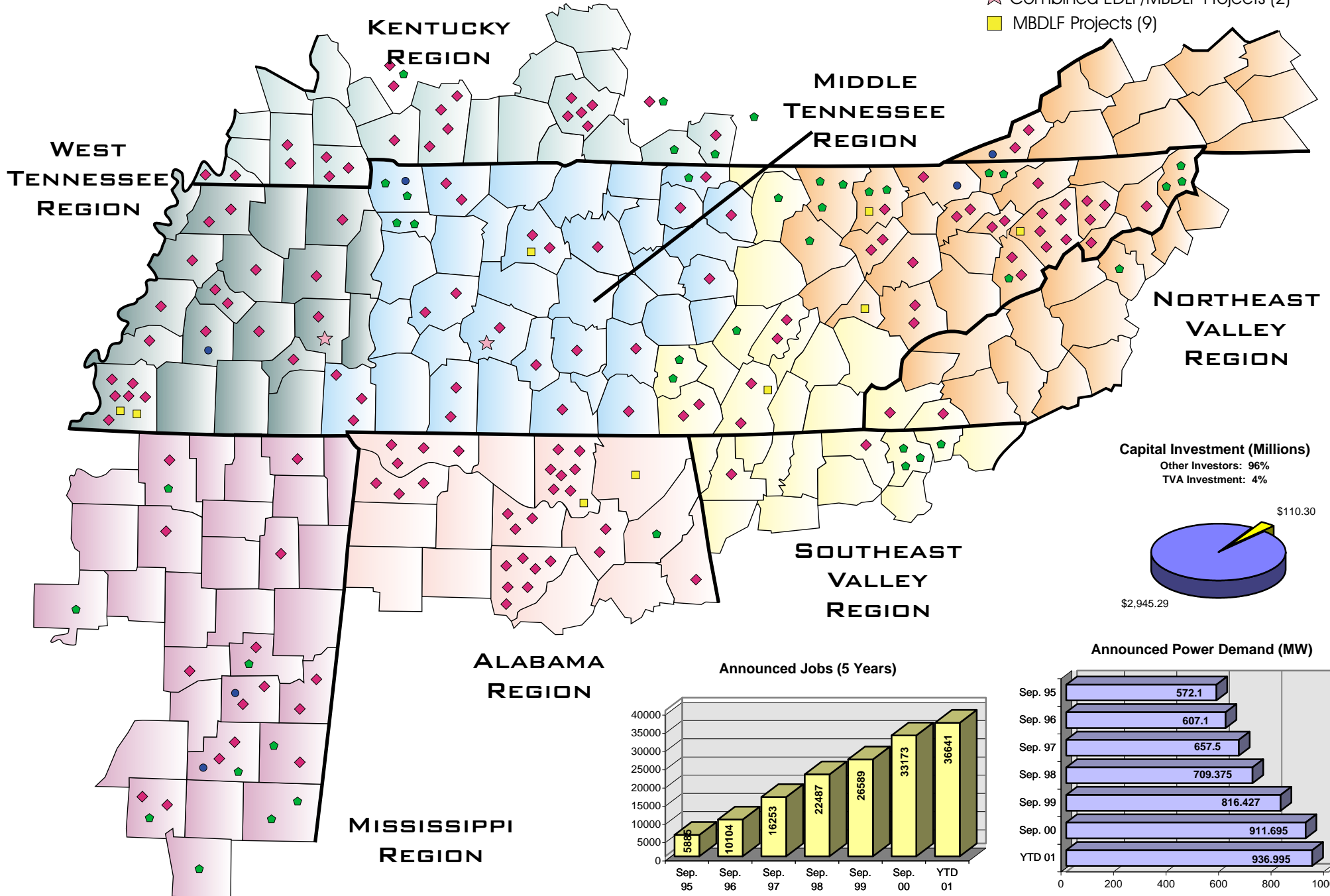


Economic Development

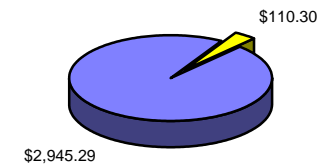
EDLF, MBDLF, and SOC Projects South Kentucky Region

October 1994 through April 2001

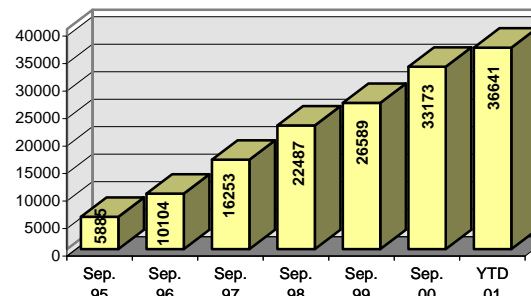
- ◆ EDLF Projects (141)
- ◆ SOC Projects (42)
- Combined EDLF/SOC Projects (6)
- ★ Combined EDLF/MBDLF Projects (2)
- MBDLF Projects (9)



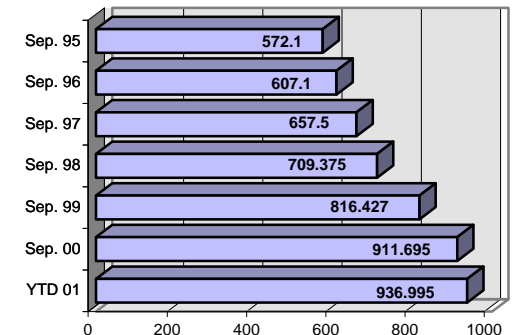
Capital Investment (Millions)
Other Investors: 96%
TVA Investment: 4%



Announced Jobs (5 Years)



Announced Power Demand (MW)



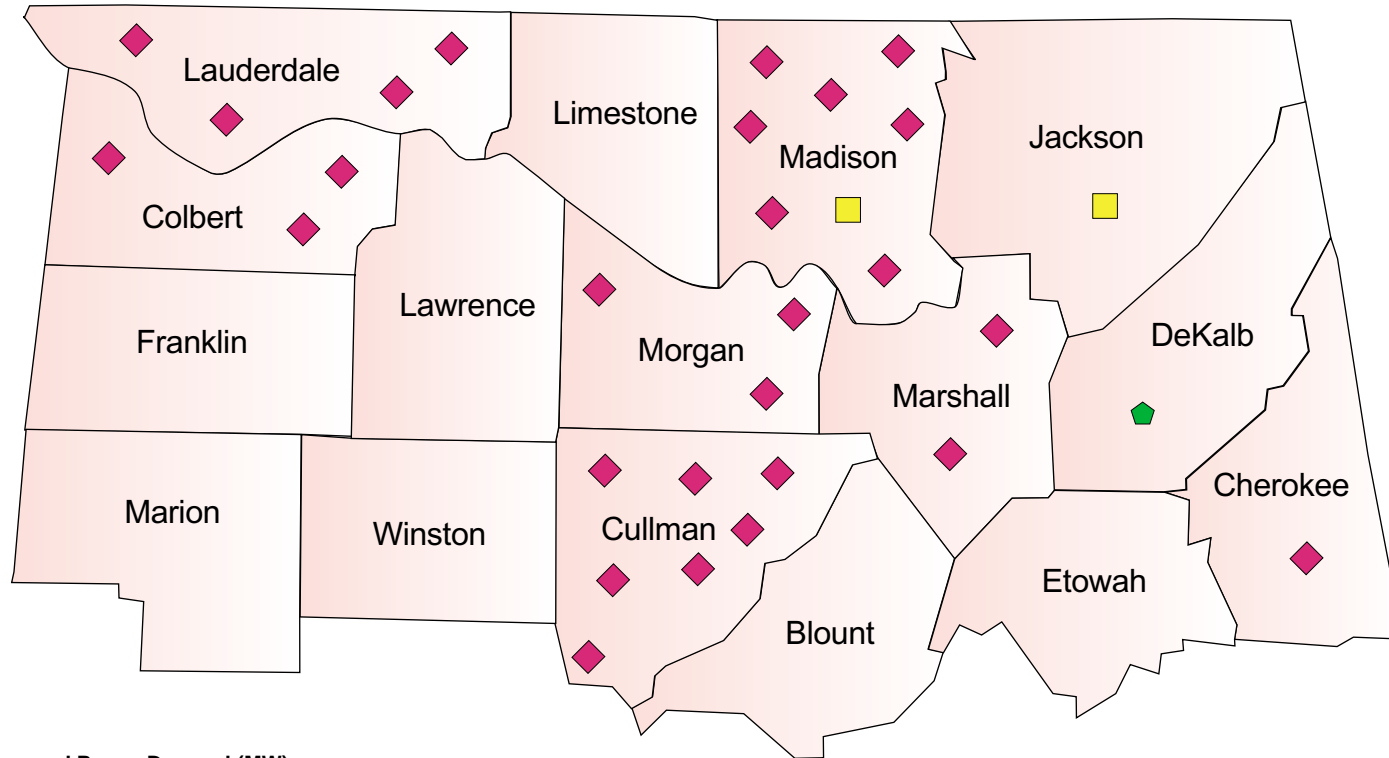


Economic Development

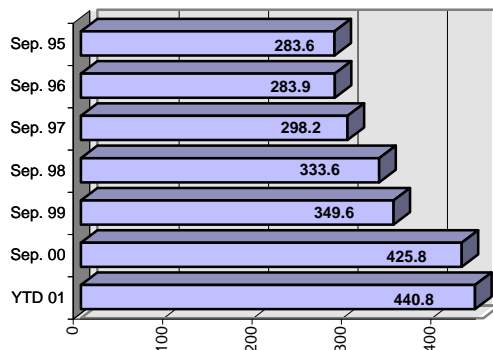
EDLF, MBDLF, and SOC Projects North Alabama Region

October 1994 through April 2001

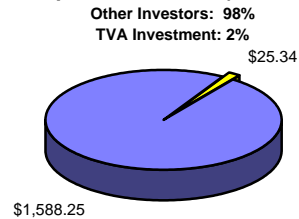
- ◆ EDLF Projects (27)
- ◆ SOC Projects (1)
- Combined EDLF/SOC Projects (0)
- ★ Combined EDLF/MBDLF Projects (0)
- MBDLF Projects (2)



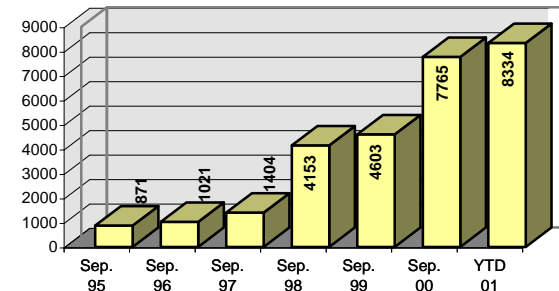
Announced Power Demand (MW)



Capital Investment (Millions)



Announced Jobs (5 Years)



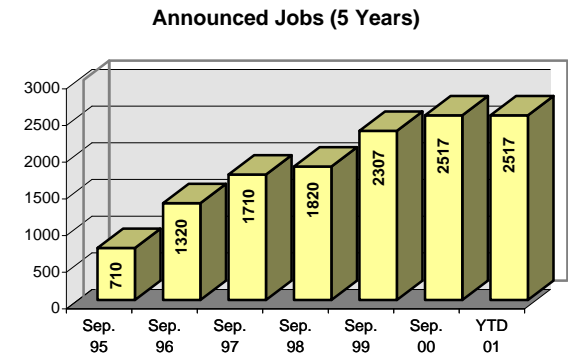
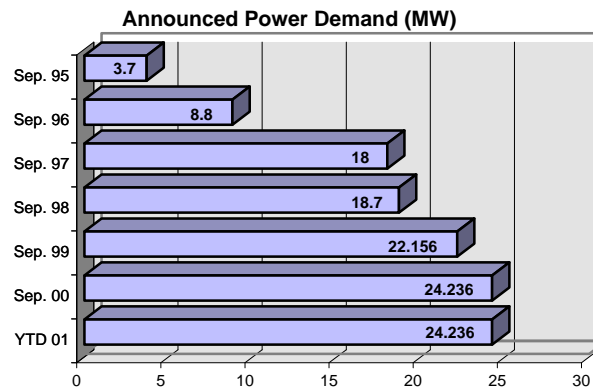
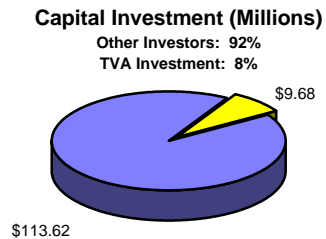
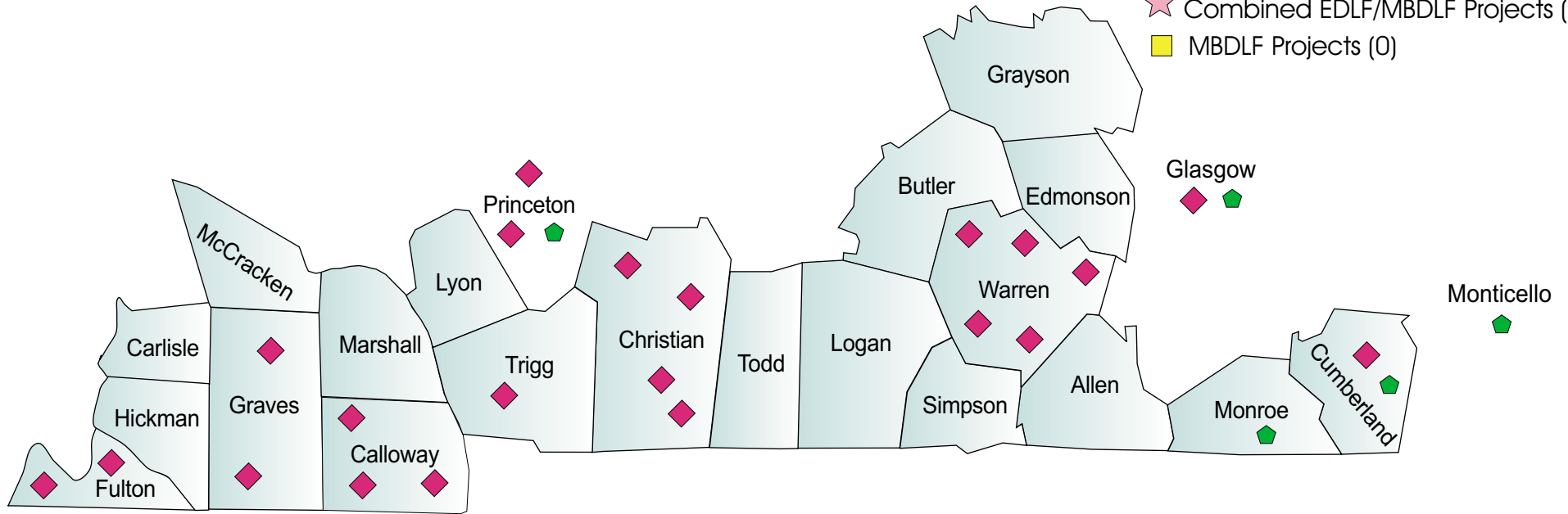


Economic Development

EDLF, MBDLF, and SOC Projects South Kentucky Region

October 1994 through April 2001

- ◆ EDLF Projects (21)
- ◆ SOC Projects (5)
- Combined EDLF/SOC Projects (0)
- ★ Combined EDLF/MBDLF Projects (0)
- MBDLF Projects (0)



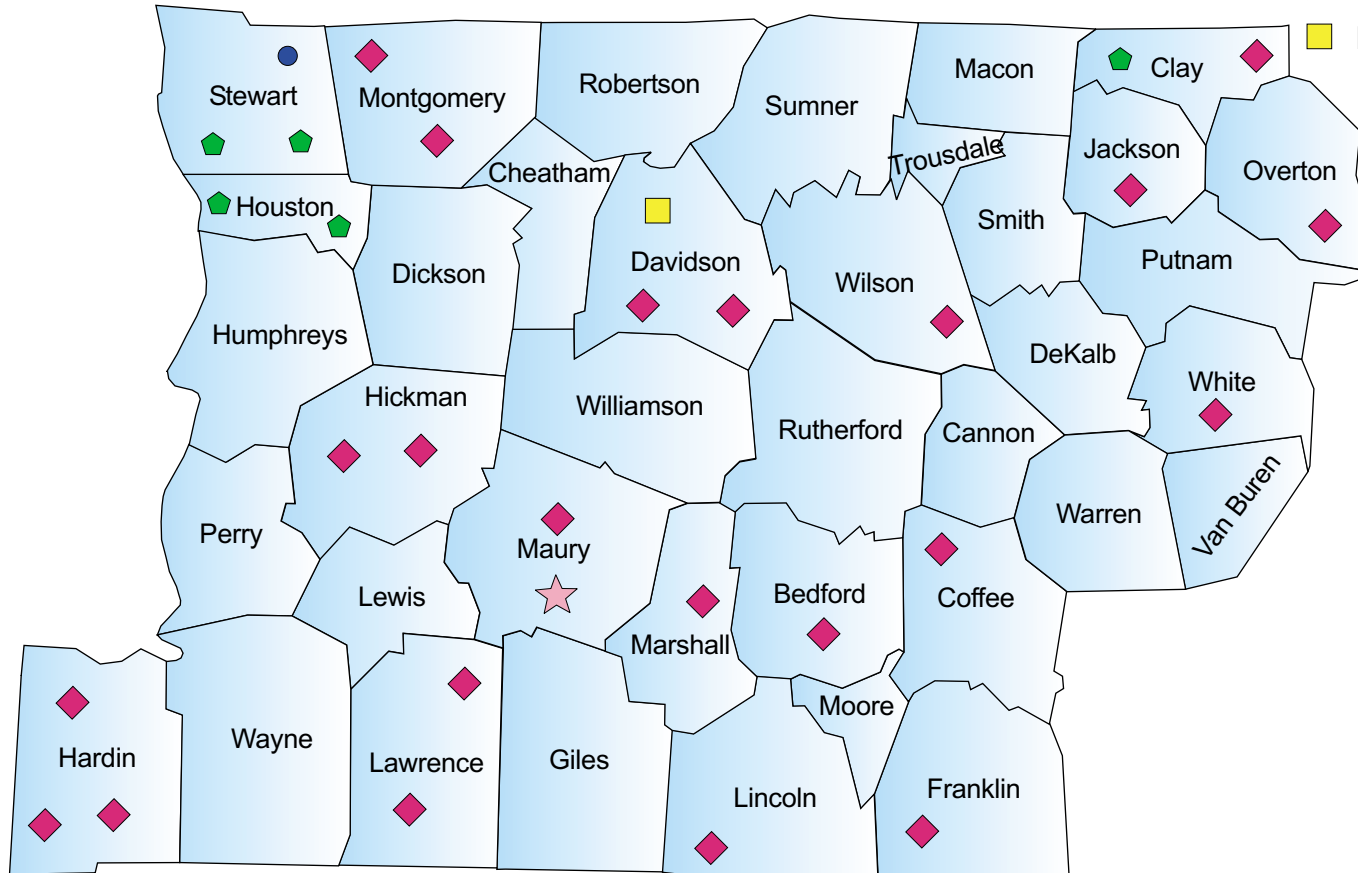


Economic Development

EDLF, MBDLF, and SOC Projects Middle Tennessee Region

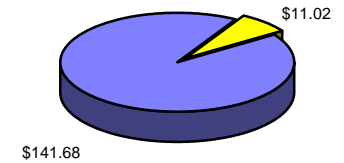
October 1994 through April 2001

- ◆ EDLF Projects (21)
- ◆ SOC Projects (5)
- Combined EDLF/SOC Projects (1)
- ★ Combined EDLF/MBDLF Projects (1)
- MBDLF Projects (1)

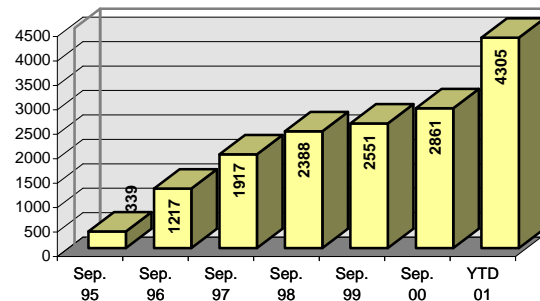


Capital Investment (Millions)

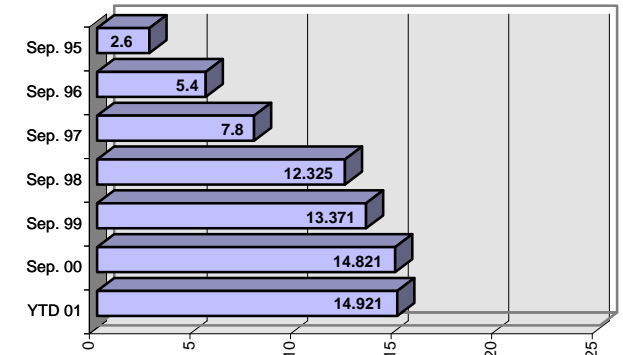
Other Investors: 93%
TVA Investment: 7%



Announced Jobs (5 Years)



Announced Power Demand (MW)



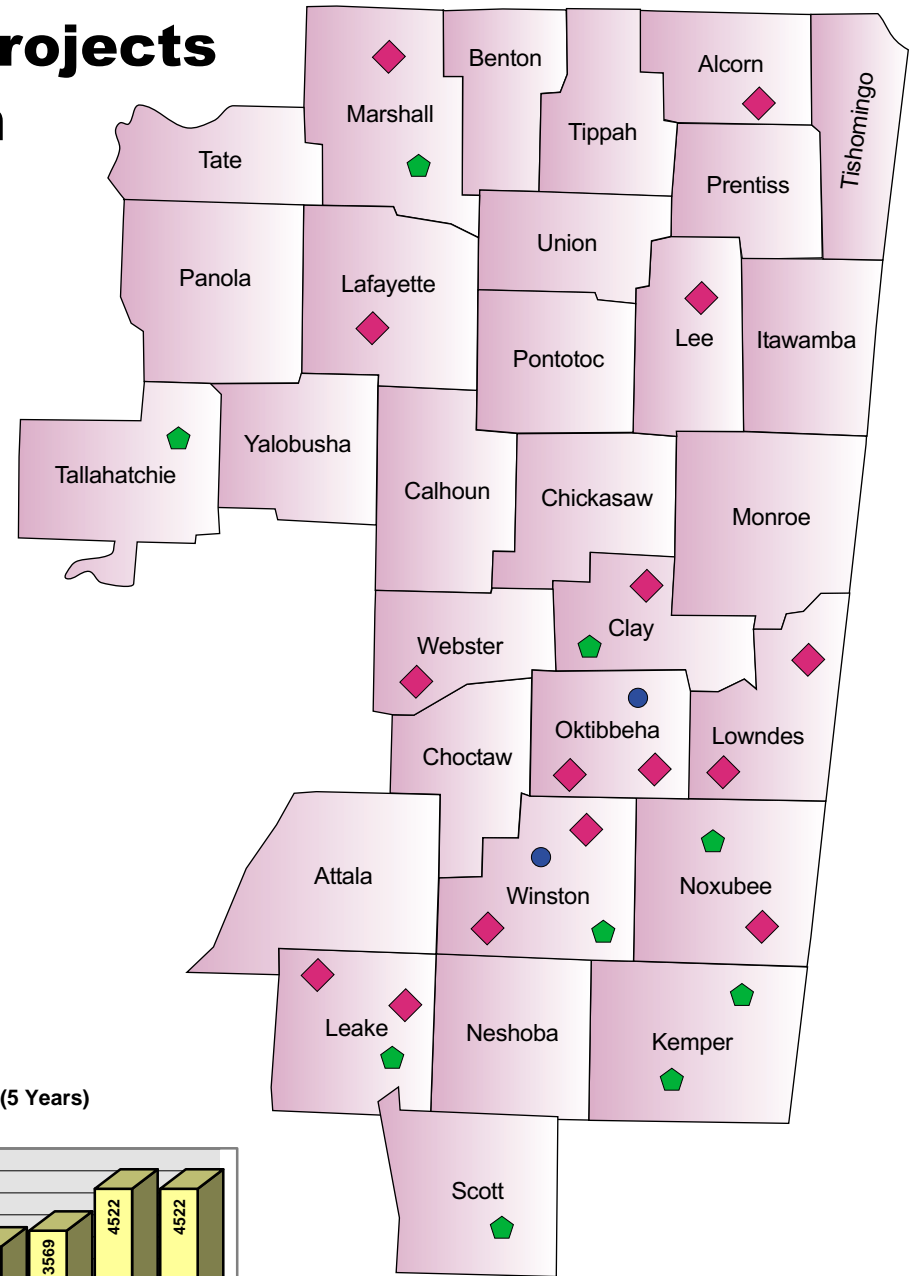


Economic Development

EDLF, MBDLF, and SOC Projects North Mississippi Region

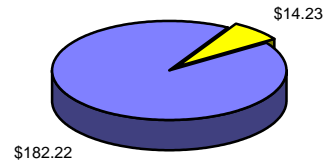
October 1994 through April 2001

- ◆ EDLF Projects (15)
- ◆ SOC Projects (9)
- Combined EDLF/SOC Projects (2)
- ★ Combined EDLF/MBDLF Projects (0)
- MBDLF Projects (0)

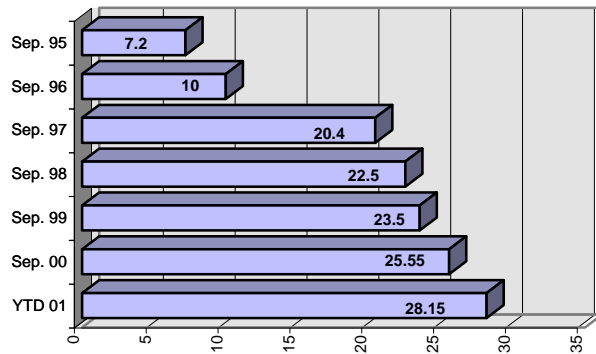


Capital Investment (Millions)

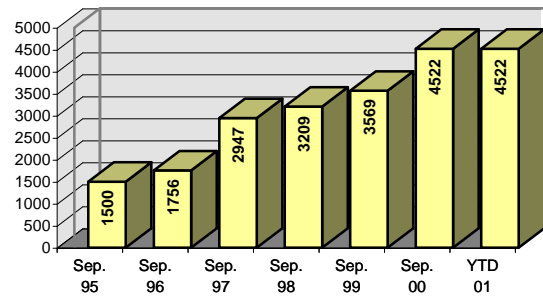
Other Investors: 93%
TVA Investment: 7%



Announced Power Demand (MW)



Announced Jobs (5 Years)



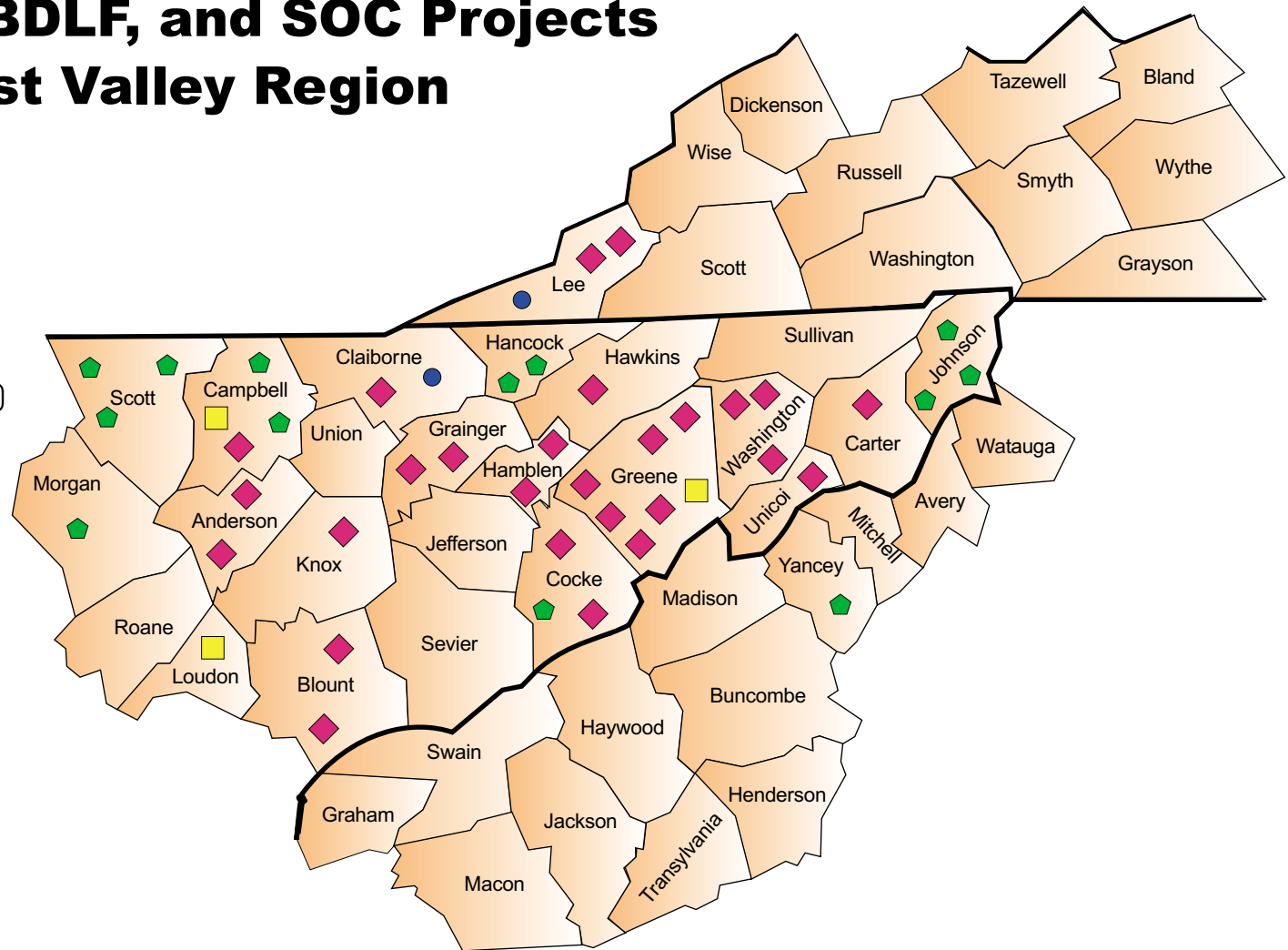


Economic Development

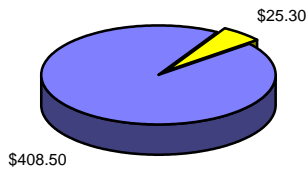
EDLF, MBDLF, and SOC Projects Northeast Valley Region

October 1994 through April 2001

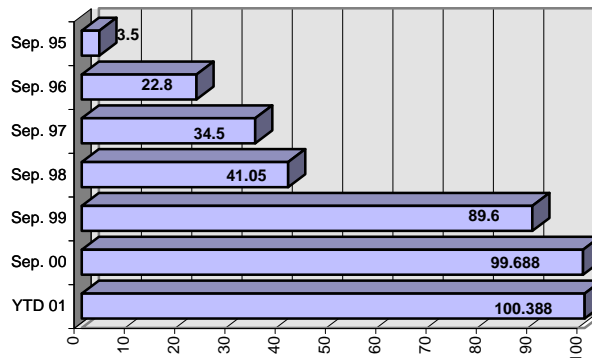
- ◆ EDLF Projects (28)
- ◆ SOC Projects (14)
- Combined EDLF/SOC Projects (2)
- ★ Combined EDLF/MBDLF Projects (0)
- MBDLF Projects (3)



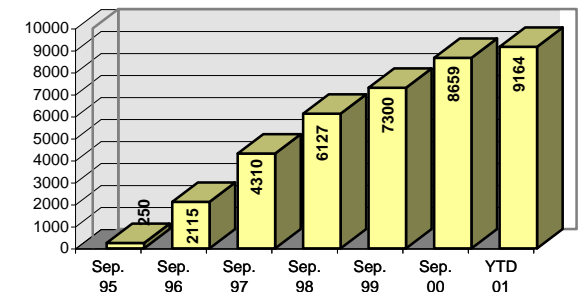
Capital Investment (Millions)
Other Investors: 94%
TVA Investment: 6%



Announced Power Demand (MW)



Announced Jobs (5 Years)





Economic Development

EDLF, MBDLF, and SOC Projects Southeast Valley Region

October 1994 through April 2001

◆ EDLF Projects (10)

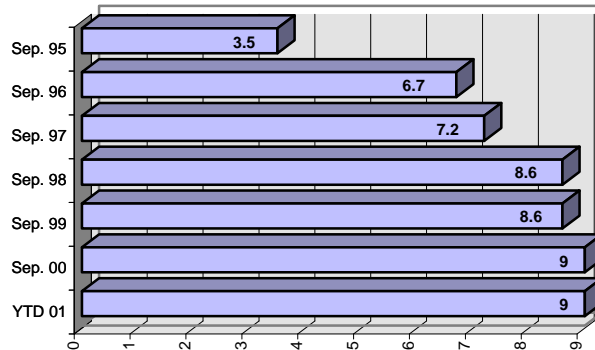
◆ SOC Projects (8)

● Combined EDLF/SOC Projects (0)

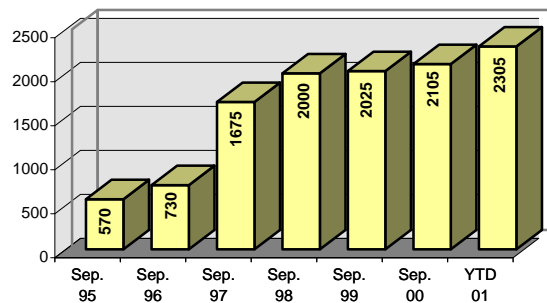
★ Combined EDLF/MBDLF Projects (0)

■ MBDLF Projects (1)

Announced Power Demand (MW)

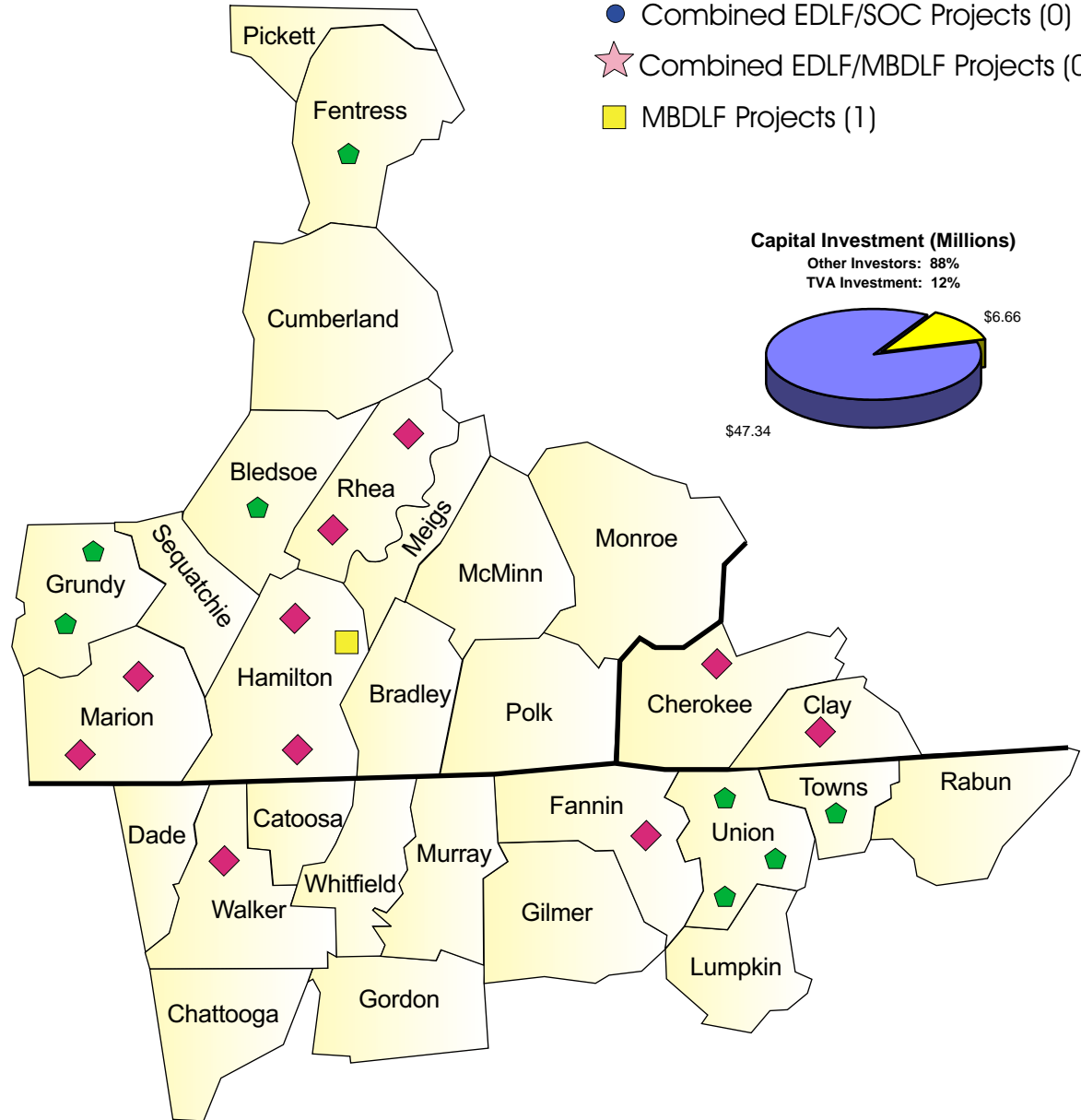
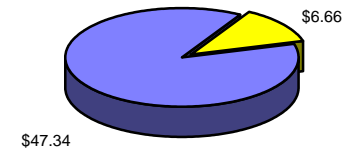


Announced Jobs (5 Years)



Capital Investment (Millions)

Other Investors: 88%
TVA Investment: 12%



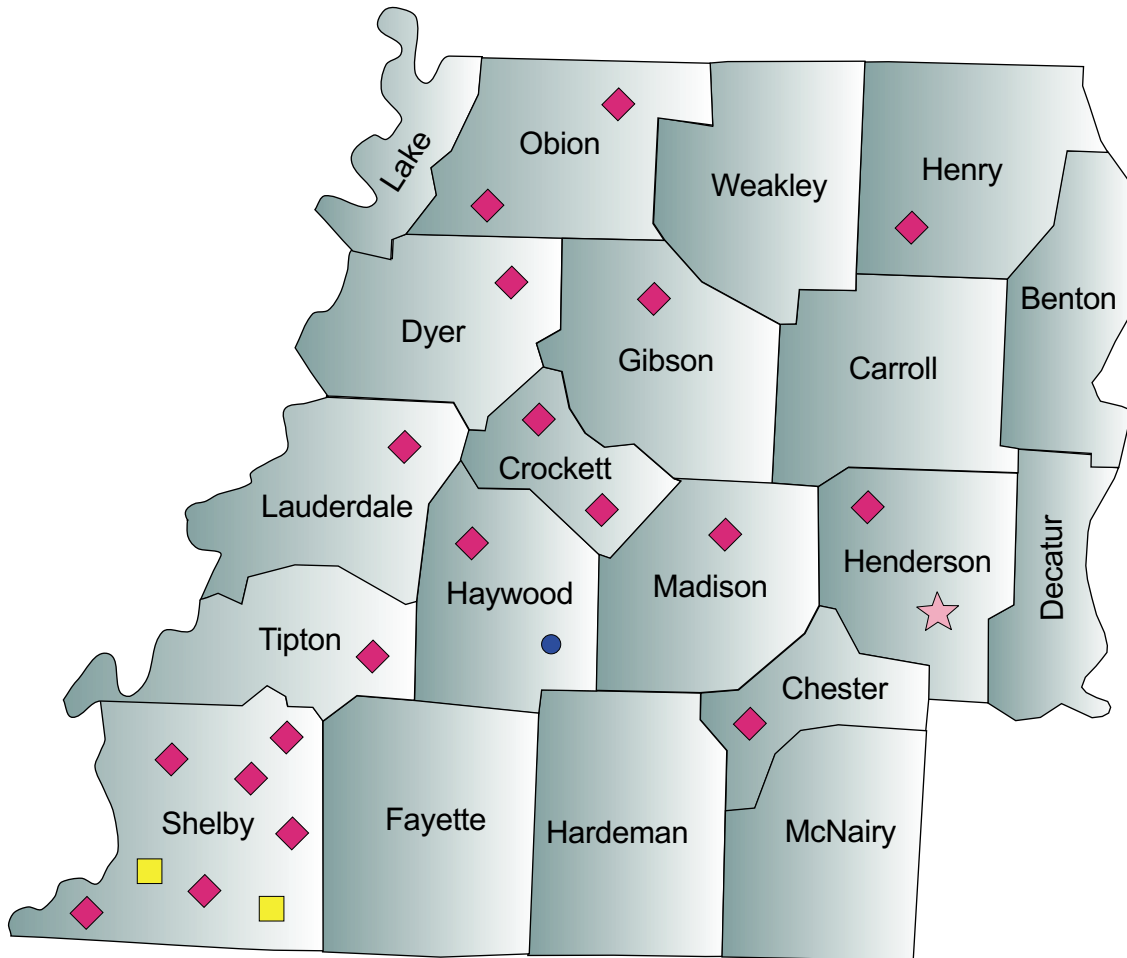


Economic Development

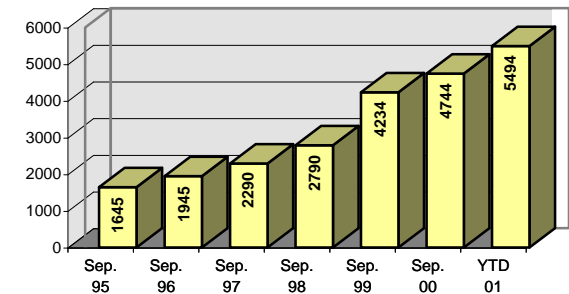
EDLF, MBDLF, and SOC Projects West Tennessee Region

October 1994 through April 2001

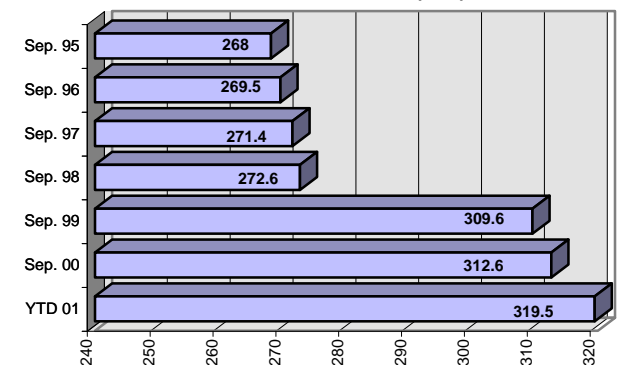
- ◆ EDLF Projects (19)
- ◆ SOC Projects (0)
- Combined EDLF/SOC Projects (1)
- ★ Combined EDLF/MBDLF Projects (1)
- MBDLF Projects (2)



Announced Jobs (5 Years)



Announced Power Demand (MW)



Capital Investment (Millions)

Other Investors: 96%
TVA Investment: 4%

